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PROSPECTIVE INVESTORS SHOULD READ IN DETAIL THE VAULTBANC WHITE PAPER, OFFERING MEMORANDUM AND OTHER RELEVANT DOCUMENTS (“OFFER DOCUMENTS”) AND SEEK INDEPENDENT LEGAL AND FINANCIAL ADVICE, OR INDEPENDENTLY RESEARCH AND VERIFY ANY INFORMATION THAT THEY FIND ON THE VAULTBANC WEBSITE OR IN THE OFFER DOCUMENTS FOR THE PURPOSE OF MAKING AN INVESTMENT DECISION OR OTHERWISE. THE WEBSITE OR THE OFFER DOCUMENTS DO NOT CONTAIN ANY LEGAL OR FINANCIAL ADVICE AND POTENTIAL INVESTORS SHOULD REFER TO THE APPLICABLE PROVISIONS OF THE SECURITIES LEGISLATION IN THEIR RESPECTIVE JURISDICTION FOR THE PURPOSE OF THE INVESTMENT OR CONSULT WITH A LEGAL AND FINANCIAL ADVISOR.

PROSPECTIVE INVESTORS SHOULD READ THE VAULTBANC OFFER DOCUMENTS CAREFULLY BEFORE INVESTING IN VAULTBANC TOKENS AND SHOULD BE AWARE THAT INVESTMENT IN VAULTBANC INVOLVES A HIGH DEGREE OF RISK. PLEASE READ THE SECTIONS IN THE OFFER DOCUMENTS ENTITLED “RISK FACTORS”, “NOTICE TO INVESTORS” AND “TRANSFER RESTRICTIONS” FOR A DISCUSSION OF RISKS AND OTHER FACTORS WHICH SHOULD BE CONSIDERED PRIOR TO ANY INVESTMENT IN VAULTBANC.

THE VAULTBANC TOKENS ARE BEING OFFERED ONLY IN THOSE JURISDICTIONS WHERE THEY MAY BE LAWFULLY PERMITTED TO BE OFFERED FOR SALE AND THEREIN ONLY TO THOSE PERSONS TO WHOM THEY MAY BE LAWFULLY OFFERED FOR SALE. PROSPECTIVE INVESTORS SHOULD INFORM THEMSELVES AS TO THE LEGAL REQUIREMENTS AND TAX CONSEQUENCES WITHIN THE COUNTRIES OF THEIR CITIZENSHIP, RESIDENCE, DOMICILE, AND PLACE OF BUSINESS WITH RESPECT TO THE

ACQUISITION, HOLDING, OR DISPOSAL OF VAULTBANC TOKENS, AND ANY FOREIGN EXCHANGE RESTRICTIONS THAT MAY BE RELEVANT THERE TO THE DISTRIBUTION OF OFFER DOCUMENTS, AND THE OFFER AND SALE OF VAULTBANC TOKENS IN CERTAIN JURISDICTIONS MAY BE RESTRICTED BY LAW. THIS OFFER BY VAULTBANC DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY IN ANY COUNTRY, STATE OR JURISDICTION TO ANY PERSON TO WHOM IT IS UNLAWFUL TO MAKE SUCH AN OFFER OR SOLICITATION IN SUCH COUNTRY, STATE OR JURISDICTION, ESPECIALLY IN CHINA, SOUTH KOREA, MACAU, RUSSIA AND DUBAI.

THE OFFERING BY VAULTBANC OF VAULTBANC TOKENS HAVE NOT BEEN AND WILL NOT BE REGISTERED UNDER THE UNITED STATES SECURITIES ACT OF 1933, OR ANY EUROPEAN UNION OR UNITED STATES STATE BLUE SKY SECURITIES LAWS OR THE SINGAPORE SECURITIES LAWS OR THE SECURITIES LAWS OF CAYMAN ISLANDS OR THE LAWS OF ANY OTHER JURISDICTION. THE INTERESTS WILL BE OFFERED AND SOLD UNDER EXEMPTIONS UNDER THE LAWS OF THE JURISDICTIONS WHERE THE OFFERING WILL BE MADE. CONSEQUENTLY, INVESTORS WILL NOT BE AFFORDED THE PROTECTIONS OF THOSE LAWS.

THE OFFER OF VAULTBANC TOKENS IN SINGAPORE IS BEING MADE IN RELIANCE ON THE EXEMPTION UNDER SECTION 302B(1) OF THE SECURITIES AND FUTURES ACT (CHAPTER 289 OF SINGAPORE). THE OFFER IS NOT BEING MADE IN, OR IS NOT ACCOMPANIED BY, A PROSPECTUS THAT IS REGISTERED WITH THE MONETARY AUTHORITY OF SINGAPORE AND NEITHER VAULTBANC NOR THE VAULTBANC TOKENS HOLDERS ARE AUTHORIZED OR RECOGNIZED BY THE MONETARY AUTHORITY OF SINGAPORE AS A COLLECTIVE INVESTMENT SCHEME. THE VAULTBANC TOKENS BEING OFFERED SHALL NOT BE SUBSEQUENTLY SOLD TO ANY PERSON PURSUANT TO ANOTHER OFFER IN SINGAPORE UNLESS THE PROVISIONS OF THE SECURITIES AND FUTURES ACT (CHAPTER 289 OF SINGAPORE) ARE COMPLIED WITH.

THE OFFER OF VAULTBANC TOKENS IN THE UNITED STATES IS BEING MADE PURSUANT TO RULE 506(C) OF REGULATION D OF THE SECURITIES ACT AND PARTICIPATION IN THE OFFERING IS LIMITED TO (I) INSIDE THE UNITED STATES TO UP TO 99 "ACCREDITED INVESTORS" (AS DEFINED UNDER THE SECURITIES ACT, RULE 506 OF REGULATION D) CONSIDERED "A SAFE HARBOR" FOR THE PRIVATE OFFERING EXEMPTION OF SECTION 4(A)(2) OF THE SECURITIES ACT OF 1933 AS AMENDED AND (II) NON-U.S. PERSONS (AS DEFINED IN SECTION 902 OF REGULATION S UNDER THE SECURITIES ACT) IN AN OFFSHORE TRANSACTION IN RELIANCE ON REGULATION S OF THE SECURITIES ACT OF 1933.

VAULTBANC INTENDS TO RELY ON AN EXEMPTION FROM THE PROVISIONS OF THE INVESTMENT COMPANY ACT, IN RELIANCE UPON SECTION 3(C)(1) OF THE INVESTMENT COMPANY ACT, WHICH EXCLUDES FROM THE DEFINITION OF "INVESTMENT COMPANY" ANY ISSUER WHOSE OUTSTANDING SECURITIES ARE BENEFICIALLY OWNED BY NOT MORE THAN 100 U.S. PERSONS AND WHO MEET THE OTHER CONDITIONS CONTAINED THEREIN. EACH INVESTORS'S SUBSCRIPTION DOCUMENTS WILL CONTAIN REPRESENTATIONS AND RESTRICTIONS ON TRANSFER DESIGNED TO ENSURE THAT THE RELEVANT CONDITIONS ARE MET.

PROSPECTIVE INVESTORS SHOULD MAKE THEIR OWN INVESTIGATIONS AND EVALUATIONS OF VAULTBANC, INCLUDING THE MERITS AND RISKS INVOLVED IN AN INVESTMENT IN VAULTBANC.